

Do Not Call: Don't Telemarket fields in Service Assistant

- National
- Local
- Customer Request

Restrictions:

- Don't Direct Mail
- Don't Email Market
- Don't Upsell
- Don't Knock
- Don't Email Follow-Up

The screenshot shows a CRM interface with a top navigation bar containing icons for home, search, user profile, calculator, document, refresh, mail, and analytics. Below the navigation bar is a breadcrumb trail: Customer Details, Documents (144), History, Contact, Financial, Installments (0), Stations (0), and Struct. The main content area displays account information: Account # 596113, 9-Active A & A Lawncare & Landscaping ..., and 7765 Foundation I. A dropdown menu is open for 'Customer Details', showing a 'Preferences' tab with an 'Edit' link. The 'Preferences' section includes: 'Email Statements' (unchecked), 'Email Pre-Notify' (checked), and 'Send Pre-Notify Opt-In Text' (unchecked). The 'Restrictions' section includes: 'Don't Direct Mail' (unchecked), 'Don't Email Market' (unchecked), 'Don't Upsell' (unchecked), and 'Don't Knock' (unchecked). The 'Don't Telemarket' section includes: 'National' (unchecked), 'Local' (unchecked), and 'Customer Request' (unchecked). The 'CAW' section includes: 'CAW Registered' (checked) and 'CAW Autopay' (unchecked). The 'Preferred Contact' section includes: 'Method: None' and 'Language: English'.